

Code	KDH
Company name	Khang Dien House Trading and Investment Joint Stock Company
Date	17/9/2015
Subject	Decision on public offering

Content:

On September 16, 2015, the Board of Directors of Khang Dien House Trading and Investment Joint Stock Company approved the following issues:

Article 1: Approve to implement the plan of issuing 50,400,000 shares to the existing shareholders with a ratio of 10:4.

- Offering volume: 50,400,000 shares
- Offering price: VND14,000/share
- Offering time: after the State Securities Commission approves the public offering, expected in Quarter 3 & Quarter 4/2015
- Object of the offering: the existing shareholders on the record date
- Exercise ratio: 10:4
- Transfer of purchase rights: the purchase rights are not transferable.
- Transfer of shares: the newly-issued shares are freely transferable.
- Plan for the use of proceeds from the offering: Total proceeds, estimated at VND705,600,000,000, will be used to increase the fund of cleared land in Hochiminh City.

Article 2: Approve to implement the plan of issuing 3,600,000 shares to employees according to the employee stock ownership plan (ESOP)

- Offering volume: 3,600,000 shares
- Offering price: VND14,000/share
- Offering time: after the State Securities Commission approves the public offering, expected in Quarter 3 & Quarter 4/2015
- Object of the offering: the employees of Khadihouse JSC and subsidiaries and the list approved by the Board of Directors.
- Transfer of shares: the newly-issued shares are freely transferable.
- Plan for the use of proceeds from the offering: Total proceeds, estimated at VND50,400,000,000, will be used to increase the fund of cleared land in Hochiminh City.

Article 3: This resolution shall take effect from the date of signing.